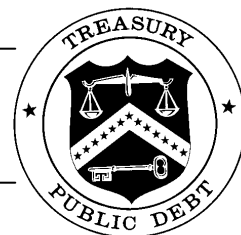


PUBLIC DEBT NEWS

Department of the Treasury • Bureau of the Public Debt • Washington, DC 20239



TREASURY SECURITY AUCTION RESULTS BUREAU OF THE PUBLIC DEBT - WASHINGTON DC

FOR IMMEDIATE RELEASE
November 13, 2001

CONTACT: Office of Financing
202-691-3550

RESULTS OF TREASURY'S AUCTION OF 13-WEEK BILLS

Term: 91-Day Bill
Issue Date: November 15, 2001
Maturity Date: February 14, 2002
CUSIP Number: 912795JG7

High Rate: 1.815% Investment Rate 1/: 1.850% Price: 99.541

All noncompetitive and successful competitive bidders were awarded securities at the high rate. Tenders at the high discount rate were allotted 44.67%. All tenders at lower rates were accepted in full.

AMOUNTS TENDERED AND ACCEPTED (in thousands)

Tender Type	Tendered	Accepted
Competitive	\$ 36,658,518	\$ 14,337,018
Noncompetitive	1,438,004	1,438,004
FIMA (noncompetitive)	225,000	225,000
SUBTOTAL	38,321,522	16,000,022 2/
Federal Reserve	4,837,674	4,837,674
TOTAL	\$ 43,159,196	\$ 20,837,696

Median rate 1.800%: 50% of the amount of accepted competitive tenders was tendered at or below that rate. Low rate 1.780%: 5% of the amount of accepted competitive tenders was tendered at or below that rate.

Bid-to-Cover Ratio = 38,321,522 / 16,000,022 = 2.40

1/ Equivalent coupon-issue yield.

2/ Awards to TREASURY DIRECT = \$1,210,246,000

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